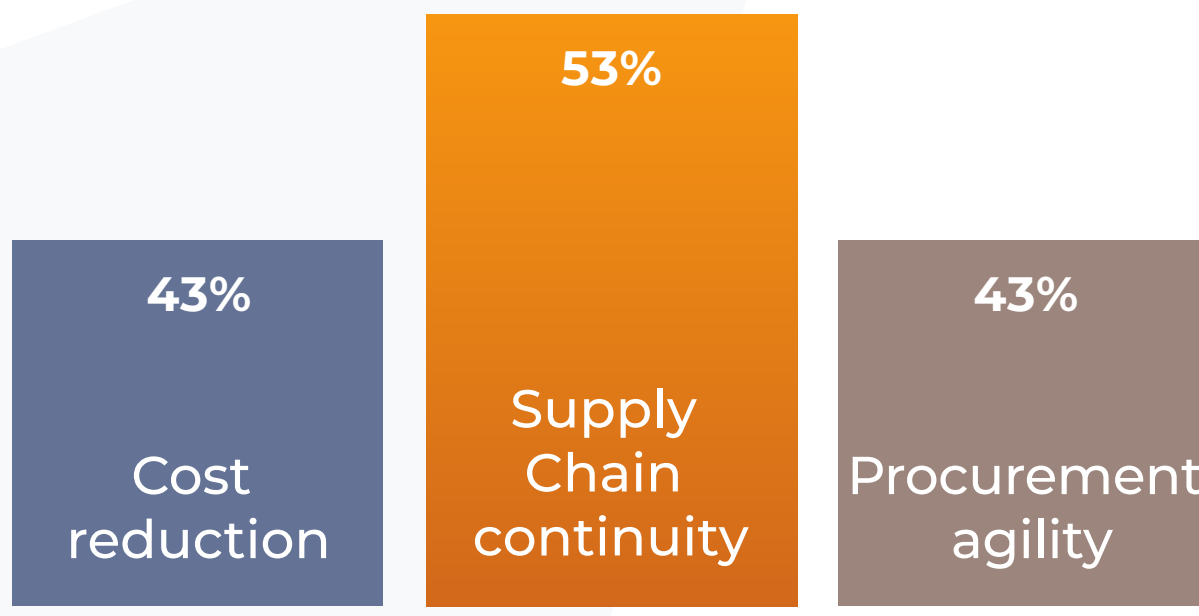


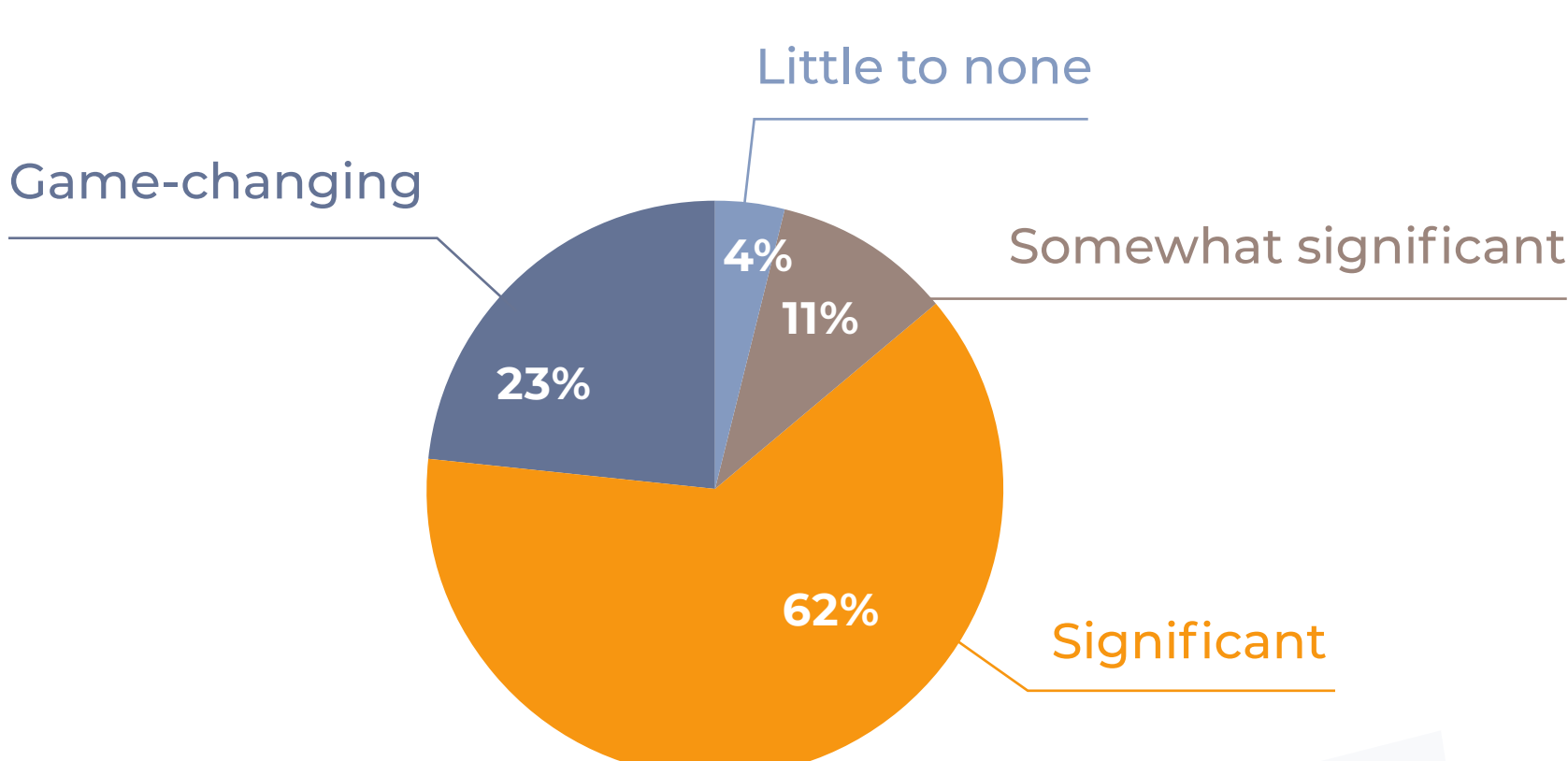


## Procurement in South Africa at a glance

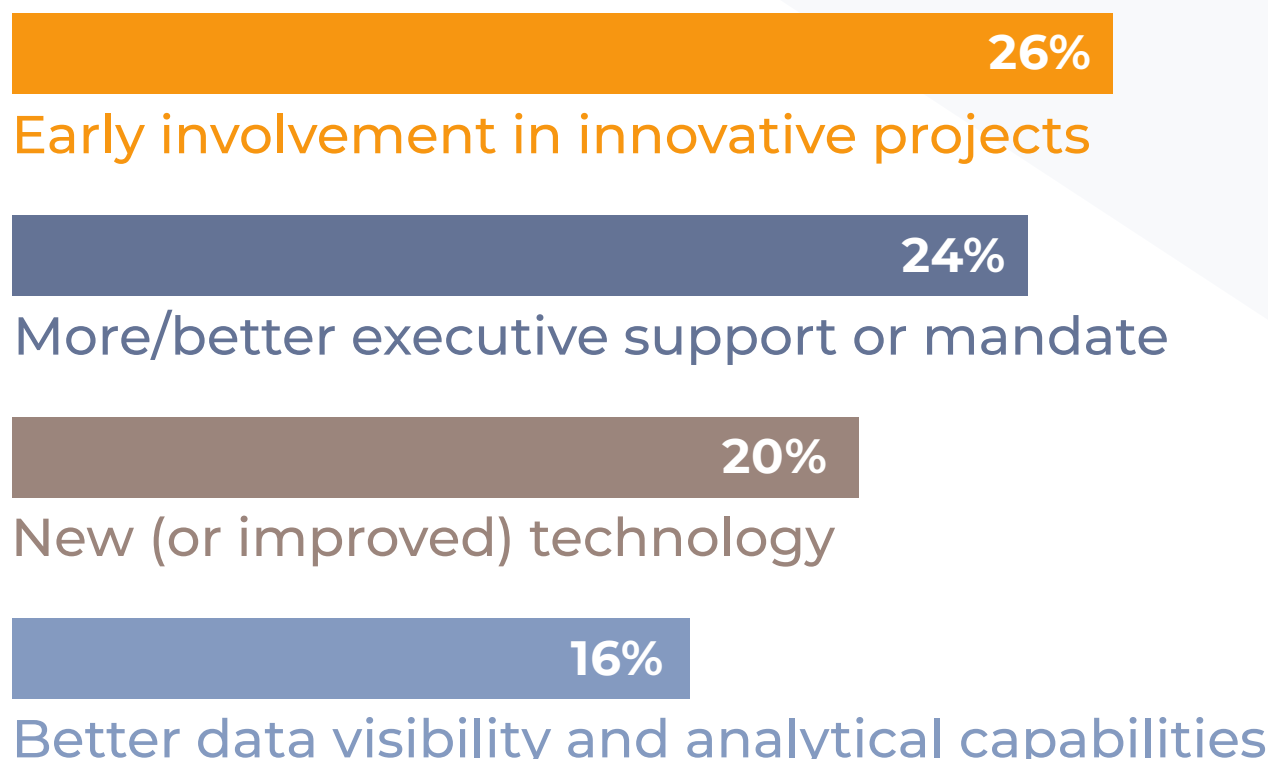
Top 3 Procurement priorities for 2022



Procurement's perceived impact on the organization's performance



Key levers to move to the next level



## Key trends emerging from the survey

Digital

Collaboration

Maturity

Towards a business partner role...

76%

Of respondents consider "Contribute to the organization overall strategy" as one of the 2 main roles of Procurement

...hampered by a traditional cost reduction approach

44%

Of respondents consider "Negotiate the best price" as one of the 2 main roles of Procurement

70%

Of respondents indicate that their organization has started digitalizing their procurement process

26%

Of respondents describe the relationship with their suppliers as « Collaborative »

"Improved process efficiency" is the top perceived benefit of digitalization